

GIOA CONFERENCE AGENDA -- 2009

Wednesday, March 25, 2009

8:30am-4pm Pre-Conference Workshop
"Creating an Investment Plan"
In case you missed it last time -Your investment portfolio holdings are legal but are they suitable? A hands-on workshop to develop a suitable Investment Plan.

Ben Finkelstein - Cantor Fitzgerald

Convention Level - Second Floor

10am - 4pm Pre-Conference Fixed Income Essentials
In-depth discussions of the callable agency market, portfolio benchmarking, utilizing technology to enhance returns, and other important fixed income topics.

Rick Phillips-Main Street Capital

Kevin Webb - Cantor Fitzgerald

Convention Level - Second Floor

5-7 pm Welcome Cocktail Reception
Mingle with other GIOA attendees in the tropical atmosphere of the hotel.

Kahunaville in Treasure Island

Thursday, March 26, 2009

7:15 am Registration Starts -- Full Buffet Breakfast

8:00 am President's Welcome
Laura Glenn- GIOA President

GSEs: Past, Present, and Future

Agency strategists will provide 45-minute discussions of each of the big four GSEs and what the future might hold.

8:15 am Federal Farm Credit Bank
Mark Evans-Vining Sparks

9:00 am Fannie Mae
Jim Vogel-FTN Financial

9:45 am Freddie Mac
David Isaac, Jeana Curro-UBS

10:30 am Refreshment Break

10:45 am Keynote Speaker
Jay Goldinger
Author of the Early Warning Wire newsletter. Jay was one of the first to suggest Fannie and Freddie would be "nationalized". Jay will provide his unique insights on the markets. Check out his newsletter at www.EarlyWarningWire.com.

12:15 pm Lunch
The Steakhouse in Treasure Island

1:45 pm FHLB & Agency Strategies
Mike Efron-Jefferies & Co.

Thursday, March 26, 2009 - continued

2:45 pm Local Govt Investment Pools
What's going on with the LGIPs?
Transparency and communication is key.
Laura Glenn-State of Georgia
Mary Christine Jackman-State of Maryland

3:30 pm Break

3:45 pm Securities Lending
What has happened in the securities lending market during the credit crisis? Is this an area your entity should explore?
Beatrice O'Carroll,Anthony Toscano
Dresdner Bank Agency Lending

Friday, March 27, 2009

7:30 am Registration -- Full Buffet Breakfast

8:00 am Corporate Securities
A discussion of corporate securities: commercial paper, corporated notes, and asset backed securities. Is their return worth the risk?
JP Borella-Bank of America

9:00 am Derivatives Market Update
Warren Buffet called them "Financial Weapons of Mass Destruction". How do the credit default swaps (CDS) and collateralized debt obligations (CMO) markets affect your entity?
Jack Sommers-Income Research & Mgmt

9:45 am Refreshment Break

10:00 am Municipal Bonds
There are some great yields in the muni bond market--are they right for your entity?
George Friedlander-Citigroup

10:45 am Demographics and Financial Trends
A fascinating discussion of future demographic and financial trends and what their effects might be on your entity's tax revenues, workforce, and finances.
Doug Robinson
RCM Robinson Capital Management

11:30 am Conference Concludes

