



2021 Corporate Attendees

First Name	Last Name	Title	Entity
Matt	McQuillen	Managing Director	Academy Securities
Patrick	Hackett	Sales Trader	Academy Securities
Wes	Hall	VP Investments	Alamo Capital
Nader	Mokri	Sr. VP-Institutional Sales	Alamo Capital
Benjamin	Mullally	Executive VP-Institutional Sales	Alamo Capital
Zachary	Green	Global Head of Liquidity	AllianceBernstein
Jim	Levenson	Managing Director, Interest Rates	ASL Capital Markets
Michael	Weir	Managing Director	ASL Capital Markets
Jesse	Jefferson	Senior Vice President	Bancroft Capital LLC
Nancy	Keener	Director	BlackRock
Mark	Mitrovich	Director	BMO Harris Bank
Ron	Redd	Senior Vice President	BMO Harris Bank
Patrick	Smith	Senior Vice President	BOK Financial services
Ryan	Weller	SVP	BOK Financial services
Susan	Munson	Managing Director - Fixed Income Sales	Cantor Fitzgerald & Co.
Jabari	Porter	Head of IG Fixed Income	CFI Partners
Don	Penner	Director	Chandler Asset Management
Joseph	Farris	Vice President - Government and NFP RM	Chase Bank
Andy	Taylor	Managing Director	Citi
Christian	Bullaro	Sales Director	Clearwater Analytics
Hannah	Christie	Solutions Specialist	Clearwater Analytics
Kami	Griner	Solutions Specialist	Clearwater Analytics
Thomas	Lofton	Principal Solutions Consultant	Clearwater Analytics
Rhonda	Lovings	Solutions Consultant	Clearwater Analytics
Greg	Whipple	Solutions Consultant	Clearwater Analytics
Marc	McClure	Investment Advisor Representative	ConvexBeta
Andy	Tamayo	Director - Fixed Income Sales	Daiwa Capital Markets America
Chris	Fitzpatrick	Head - US Agency Trading	Deutsche Bank
Jessica	Kardon	Agency Trader	Deutsche Bank
Tim	Johnson	Sales Professional	Federated Hermes, Inc.
Jonathan	Lipinski	Vice President	Federated Hermes, Inc.
Ryan	Newman	Vice President	Federated Hermes, Inc.
Ben	Blackmon	Senior Vice President	FHN Financial
Taylor	Howell	Senior Vice President	FHN Financial
David	Lowe	Senior Vice President	FHN Financial
Greg	Balls	Senior Portfolio Manager	FHN Financial Main Street Advisors
Tonya	Dazzio	Chief Operating Officer	FHN Financial Main Street Advisors
Rick	Phillips	President and Chief Investment Officer	FHN Financial Main Street Advisors
Ruth	Phillips	Financial Analyst	FHN Financial Main Street Advisors
Dan	Rusk	Portfolio Manager	FHN Financial Main Street Advisors
Christine	Wilson	Operations Analyst	FHN Financial Main Street Advisors
Jason	Wagoner	Vice President, Institutional Liquidity	Fidelity Investments
Peter	Gargiulo	Director - Funds Group	Fitch Ratings
Constantine	Schidlovsky	Director	Fitch Ratings
Todd	Evans	Vice President	Goldman Sachs
Deanne	Woodring	President- Senior Portfolio Advisor	Government Portfolio Advisors
Marianne	Medora	Head of Debt Investor Relations, Americas	Groupe BPCE / Natixis
Grant	Smith	Business Development	ICD
Christy	Marchand	Agency Trading	Incapital
Claude	Seide	Managing Director, Agency Trading	InspereX
Tom	Newton	Co-Founder & Managing Director	Institutional Cash Distributors
Jessica	Gunsch	VP, Short Term Debt Origination, Treasury	Intesa Sanpaolo, NY Branch
James	Alexander	Director, Fixed Income Sales	Key Banc Capital Markets
Kenneth	Kauftheil	Director Fixed Income Sales	KeyBanc Capital Markets



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Cary	Cicurel	Managing Director - Fixed Income	Loop Capital Markets
Michael	Willis	Managing Director	Mesirow Financial
Stephen	Bennett	Vice President	Mischler Financial Group
Jason	Klinghoffer	Director	Mischler Financial Group
Ben	Sehy	Managing Director	Moreton Asset Management
Noel	Freeman	Executive Director	Morgan Stanley Investment Management
Andrew	Witt	Executive Director	Morgan Stanley Investment Management
Damien	Grant	Vice President	Multi-Bank Securities, Inc.
Romain	Gavaud	Executive Director	Natixis
Claire	Steinglass	Sales	Nomura Securities
Kyle	Tanaka	Senior Managing Consultant	PFM Asset Management
John	Daniel	Vice President	Piper Sandler
Jane	Fielding	Direct Fixed Income Sales	Piper Sandler
Jon	Highum	Managing Director/Sales Manager	Piper Sandler
Kevin	Webb	Managing Director	Piper Sandler
Mitchell	Wolkow	Fixed Income Sales	Piper Sandler
Pat	Harris	VP - Customer Solutions	PMA Financial Network
Laura	Glenn	Director, Investment Advisory Services	Public Trust Advisors
Steve	Johnson	Regional Director	Public Trust Advisors
Ash	Mehta	VP- Investment Advisory Services	Public Trust Advisors
Tom	Tight	Managing Director	Public Trust Advisors
Betsy	McLean	Managing Director	Raymond James
Kathryn	Perry	Director	Raymond James
Ellis	Phifer	Market Strategist	Raymond James
Rosa	Schulte	Managing Director	Raymond James
Stephen	Manning	Sales Manager	RBC Capital Markets
Eric	Ajlouny	Director	RBC Capital Markets
Amy	Carlson	Institutional Portfolio Manager	RBC Global Asset Management
Laurie	Mount	Analyst	RBC Global Asset Management
Anthony	Ivancich	Relationship Manager	S&P Global Ratings
Guyna	Johnson	Senior Director, Analytical Manager	S&P Global Ratings
Kelly	Holloway	Managing Director	Siebert Williams Shank
Janice	Savin	Managing Director	Siebert Williams Shank
C Lynnae	Pickens	Managing Director	Siebert Williams Shank
Patrick	Donohoe	Vice President, Public Fund Services	State Street Corporation
Steven	Van Metre	Bond King	Steven Van Metre Financial
William	Blackwill	Managing Director	Stifel Nicolaus
Paul	Miller	Institutional Sales	StoneX Financial
Sam	Buttine	Director - Institutional Fixed Income	StoneX Financial Inc
Carlton	Young	Director of Operations	SymPro
Peter	Bakonyvari	VP of Sales	SymPro Software
Eric	Quick	Director	Truist Securities
Jodi	Pieczynski	Senior Vice President-Investments	UBS
Mark	Kreymer	Director - Institutional Sales	UnionBanc Investment Services
Josh	Gorham	SVP Sales	Vining Sparks
Jamie	Loftin	SVP Sales	Vining Sparks
Karl	Meng	VP Sales	Vining Sparks
Anthony	Nelson	SVP Sales	Vining Sparks
Brandon	Westbrook	SVP Sales	Vining Sparks
Mark	Walsh	President & Founder	Walsh Financial Consulting
Scott	Friede	Director	Wells Fargo
Vanessa	McMichael	Director	Wells Fargo
Daniel	DiCamillo	Director	Wells Fargo Securities
Brad	Heitman	Managing Director	Wells Fargo Securities



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First Name	Last Name	Title	Entity
Kirk Jon	Walske	Director , Fixed Income	Wells Fargo Securities
Jonathan	Baker	SVP, Municipal Finance	Zions Bancorporation

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Kirk Jon	Walske	Director , Fixed Income	Wells Fargo Securities
Jonathan	Baker	SVP, Municipal Finance	Zions Bancorporation