



GIOA 2026 Conference Corporate Attendees

First Name	Last Name	Entity	Title
Ian	Burdette	Academy Securities	Managing Director
Andy	Davidoff	Academy Securities	Managing Director
Caroline	Mixon	Academy Securities	Fixed Income Analyst
Susan	Munson	Academy Securities	Managing Director
Patrick	Hackett	Academy Securities, Inc.	Director, Fixed Income
Joe	Tarditi	Academy Securities, Inc.	Managing Director, Co-Head of Rates Liquidity
Pat	Harris	AFL-CIO Housing Investment Trust	Regional Director
John	Baer	Alamo Capital	Senior Vice President, Institutional Sales
Ben	Mullally	Alamo Capital	Executive Vice President
Nick	Mullally	Alamo Capital	Executive Vice President - Fixed Income Trading
Ken	Buterbaugh	Allspring Global Investments	Senior Client Relationship Director
Scott	DeGraeve	Allspring Global Investments	Senior Director - Global Liquidity Solutions
Spencer	Horn	Altium Leadership & Coaching	President
Dave	Peacock	American Veterans Group, PBC	Director - Fixed Income
Kevin	Galligan	AmeriVet Securities	Managing Director
Peter	Simpson	Amerivet Securities	Senior VP
Tim	Wilson	AmeriVet Securities	Senior Vice President
Jim	Levenson	ASI Capital Markets	Managing Director
Michael	Weir	ASL Capital Markets Inc.	M.D. Sales/Trading
Jesse	Jefferson	Bancroft Capital, LLC	Director
Harry	Smith	Bancroft Capital, LLC	Director
Tony	Pham	Bank	BMO Vice President – Fixed Income Short-End Sales
Riley	Jones	Bank Of Oklahoma	Vice President
Dina	Larner	Barclays	Director
Cristobal	Chacon	Bci Miami	Liquidity and Funding Trader
Matt	Boden	BCM Fixed Income	Portfolio Manager
Kathy	Stratton	BCM Fixed Income	Portfolio Manager
Chris	Thornberg	Beacon Economics, LLC	Founding Partner
Vanessa	Stoltzfus	BlackRock	Sales Associate
Grant	Willis	BlackRock	Associate
Michael	Brody	BMO	Director
Jim	Grammas	BMO	Director
Tito	Ibarrola	BMO	Director, Sr. Government Relationship Manager
Robye	Kumar	BMO BANK	Director / Sr. Relationship Manager
Ron	Redd	BMO Bank	Senior Vice President
Thach "Tot"	Vang	BMO Bank N.A.	Vice President Commercial Banking

Sean	Hayes	BMO Capital Markets	MD & Global Head of Syndicate
Dan	Krieter	BMO Capital Markets	Director
Bill	Pilsbury	BMO Capital Markets	SSA/IG Sales
Thad	Garrison	BMO Commercial Bank	Managing Director - Institutional Markets
Mascha	Ketting	BNG Bank	Senior Funding Officer
Winston	Verbakel	BNG Bank	Funding Officer
Christopher	Presley	BNY	Senior Vice President, Business Development
Zach	Mills	BOK Financial	Vice President
Mark	Reaves	BOK Financial	Agency Trading
Lauren	Drennan	BOK Financial Capital Markets	SVP, Institutional Sales
Patrick	Smith	BOK Financial Capital Markets	SVP
Robert	Stearns	BOK Financial Capital Markets	Senior Vice President
Ryan	Weller	BOK Financial Capital Markets	SVP
Delaney	Gardiner	BOKF	National Director, Institutional Fixed Income Sales
Nathan	Turner	BOKF Capital Markets	Sales Manager
Joe	Cole	Broadridge	VP of Account Management & Product Sales
Kyle	Tanaka	California Asset Management Program	Program Administrator
Jim	Gibbons	Cantor Fitzgerald	Fixed Income
Peter Zielinski	Zielinski	CapConnect+	Managing Director
Andrew	Carlough	Capitolis	Director, Money Market Investor Relations
Itai	Benosh	CastleOak Securities	Managing Director, Agency & Supra Capital Markets
Daniel	Deighan	CastleOak Securities, L.P.	Director
Matt	Middendorf	CastleOak Securities, L.P.	Managing Director
Sue	Schiefelbein	CastleOak Securities, L.P.	Managing Director/Fixed Income Sales
Andy	Mathes	Causey Public Finance, LLC	Senior Manager
Dino	Zepcan	Causey Public Finance, LLC	Director
Ben	Mendenhall	Centennial State Liquid Investment Pool	Administrator
Bruce	Ring	Central Trust Bank	Senior Vice President/Portfolio Manager
Neil	Murthy	Chandler Asset Management	Regional Director
Joshua	Rosen	China Construction Bank	Trader
Frank	Sansone	China Construction Bank	Treasurer
Karyne	DAngelis	CIBC	Cross Asset Sales
Raina	Lee	CIBC	Fixed Income Sales
Frank	Rice	CIBC	Fixed Income Sales
Andrew	Salvoni	CIBC	Managing Director
Mike	Saunders	CIBC	Short Duration Sales
Sophia	Tran-Vu	CIBC	Executive Director, FSG Sales
Christina	Cho	CIBC Capital Markets	Managing Director
Kathy	Lin	Citi	Agency Trader
Mark	Zdunek	Citi	Senior Vice President
Jerry	Ching	Citigroup	Agency Trader
Aldo	Mannino	Clear Street	Managing Director Repo Sales

Jordan	Kleffner	Clearwater Analytics	Business Development Partner
Marissa	Shearer	Clearwater Analytics	Enterprise Sales Leader
Greg	Whipple	Clearwater Analytics	Sales Director
Josh	Gorham	Corporate	Managing Director
David	Tong	CPPIB	Portfolio Manager
Ted	Lomond	Daiwa Capital Markets America	Director - Fixed Income Sales
Andy	Tamayo	Daiwa Capital Markets America	Executive Director - Fixed Income Sales
Marcelo	Bombardelli	Daiwa Capital Markets America Inc.	Executive Director
John	Fairchild	Daiwa Capital Markets America Inc.	Executive Director, Fixed Income
Kevin	McCabe	Daiwa Capital Markets America Inc.	Finance Desk
Thomas	Moore	Daiwa Capital Markets America Inc.	Executive Director, Fixed Income
Bill	Fray	DebtBook	Enterprise Account Manager
Paul	Game	DebtBook	Product Manager
Stephen	Yokim	DebtBook	Product Director
Tony	Felice	Drexel Hamilton	Managing Partner
John	Glynn	Drexel Hamilton	Managing Director
Dan	Quigley	Drexel Hamilton	Managing Director
Chanel	Vicini	Falcon Square Capital	Fixed Income Sales & Trading
Macaiah	McKnight	Fannie Mae	Senior Associate
Helen	McNally	Fannie Mae	Director
Darren	Schlauch	Fannie Mae	Director, Funding Desk
Jack	Bierwagen	Farm Credit Funding Corporation	Assistant Vice President
Joseph	Loftus	Farmer Mac	Senior Analyst - Fixed Income Strategy
Rob	Owens	Farmer Mac	Senior Director - Fixed Income Strategy
Mike	Schmid	Farmer Mac	Assistant Treasurer
Nish	Kumar	Federal Farm Credit Banks Funding Corporation	SVP-Investor Relations
Aparna	Ramesh	Federal Home Loan Bank - Office of Finance	CEO
Lisa	Bozzelli	Federal Home Loan Bank Office of Finance	Investor Relations
Heather	Froehlich	Federated Hermes	Senior Vice President, National Sales Manager State Treasury Pools
Tim	Johnson	Federated Hermes	Vice President, Liquidity Management Division
Jonathan	Lipinski	Federated Hermes	Vice President, Liquidity Management Division
Jason	Straker	Federated Hermes	VP, Senior Sales Representative
Adam	Segal	FHLB Chicago	Vice President, Portfolio Manager
John	Sutorius	FHLB Cincinnati	Asst Portfolio Manager
Tapas	Panda	FHLB Des Moines	Associate Treasurer
Denise	de Bombelles	FHLB Office of Finance	SVP, Global Investor Relations
Paul	Su	FHLB San Francisco	Trader
Ed	Bridge	FHLBanks Office of Finance	Director of Funding
Ben	Blackmon	FHN Financial	Senior Vice President
David	Lowe	FHN Financial	SVP
Heather	MacGregor	FHN Financial	SVP
Ryan	Newman	Fidelity	Vice President - Liquidity Management

Timothy	Ha	First Independence Bank	CIO & Treasurer
Sheila	Marable	First Independence Bank	Vice President, Director of Treasury Management
Teresa	Bernard	FIS	Sales Solution Consultant
Kenny	Fladung	FIS	Client Success Manager
Jeff	Fritsch	FIS	Director, Short-Term Cash Management
Morgan	Lennon	FIS	Sales Executive
Kevin	McKinlay	FIS	Sales Executive
George	Reardon	FIS	Sales Executive
Luke	Schultz	FIS	Senior Product Owner
Stephen	Cioffoletti	FIS Global	Senior Sales Executive, Capital Markets
Weidong	Shi	Freddie Mac	Senior Director
Phil	Valos	Freddie Mac	MF Capital Markets
Breck	Day	GIOA	Executive Director
Ashley	Linville	GIOA	Staff
Wendy	Moran	GIOA	Staff
Kimberly	Stephens	GIOA	Staff
Mike	Clark	Government Portfolio Advisors	Director of Trading & Operations, Senior Advisor
Ryan	Haidar	Government Portfolio Advisors	CFA, Portfolio Manager, Associate Advisor
Samantha	Woodring	Government Portfolio Advisors	Client Analyst
Deanne	Woodring	Government Portfolio Advisors	President
Bob	Fitzgerald	Great Pacific Securities	Intuitional Account Executive
Peter	Li	Great Pacific Securities	Intuitional Account Executive
Garrett	Ng	Great Pacific Securities	Intuitional Account Executive
Parker	Swoish	Great Pacific Securities	Intuitional Account Executive
Kristin	Soto	Guggenheim Treasury Services, LLC	Managing Director
John	Abington	Hilltop Securities Inc.	Managing Director Institutional Sales
Dave	Carr	Hilltop Securities Inc.	Senior Vice President Institutional Sales
John	Daniel	Hilltop Securities Inc.	Senior Vice President Institutional Sales
Ben	Finkelstein	Hilltop Securities Inc.	Managing Director Institutional Sales
Randon	Finkelstein	Hilltop Securities Inc.	Institutional Sales Trainee
Susan	Haskins	Hilltop Securities Inc.	Senior Vice President Institutional Sales
Charlie	Hotton	Hilltop Securities Inc.	Vice President Institutional Sales
Patrick	Moore	Hilltop Securities Inc.	Managing Director Institutional Sales
Gilbert	Ramon	Hilltop Securities Inc.	Vice President Institutional Sales
Carl	Stimmel	Hilltop Securities Inc.	Head of Taxable Trading
Kevin	Webb	Hilltop Securities Inc.	Managing Director Institutional Sales
Brad	Winges	Hilltop Securities Inc.	President & Chief Executive Officer
Andre	Delgado	IADB	Lead Funding Officer
Mike	Avery	InspereX	Director
Eric	Quick	InspereX	Managing Director • Institutional Sales
Cary	Sewall	InspereX	Managing Director • Institutional Sales
Jessica	Gunsch	Intesa Sanpaolo, NY Branch	Director, Short Term Debt Origination, Treasury
Kevin	Waldeck	Invesco	Managing Director
Kyle	Johns	Investment Banking	Executive Director

Anthony	LaFemina	J.P. Morgan Securities LLC	Executive Director
James	Marten	J.P. Morgan Securities LLC	Executive Director
Veena	Pasawala	J.P. Morgan Securities LLC	Executive Director
Glenn	Chernyak	JP Morgan Chase	Head of Client Solutioning
Carl	Konecek	JPMorgan	Executive Director, Payments
Parviz	Hamidzadeh	JPMorgan Chase	Executive Director - Relationship Executive
Joe	Farris	JPMorgan Chase Bank	Vice President
Eric	Mouradian	JPMorgan Chase Bank	Vice President
Amy	Smith	JPMorgan Chase Bank	Vice President
Dan	Warren	JPMorgan Chase Bank, N.A.	Industry Executive
Kevin	Barry	KeyBanc Capital Markets	Managing Director - Institutional Fixed Income
Jim	Boyle	Keybanc Capital Markets	Director
Bill	Chambers	KeyBanc Capital Markets	Director Trader, Inst FI
Ken	Kauftheil	KeyBanc Capital Markets	Managing Director
Eric	Mohamad	Keybank	Managing Director
Klaus	Thuerbach	Klima Capital	Co-Chief Investment Officer
Proctor	Robison	Loop Capital	Managing Director
Cary	Cicurel	Loop Capital Markets	Managing Director
Jon	Highum	Loop Capital Markets	Managing Director
Nick	Highum	Loop Capital Markets	Fixed-Income Sales
Julie	Karr	Loop Capital Markets	Partner
Patrick	Leary	Loop Capital Markets	Managing Director - Head of FI Trading
Jamie	Rood	Loop Capital Markets	Sales Associate
Steve	Perez	Marex Capital Markets Inc	Head of Repo Sales
Art	Modesto	MarketAxess	Global Senior Sales Relationship Manager
Jason	Klinghoffer, CFA	MaxQ Analytics, LLC	Principal
Greg	Balls, CFA	Meeder Public Funds	Director of Advisory Services
Jacob	Billhartz	Meeder Public Funds	Portfolio Manager
Shannon	Bogges	Meeder Public Funds	Public Funds Operations Specialist
Tonya	Dazzio	Meeder Public Funds	Director, Advisory Services
Jason	Headings	Meeder Public Funds	Sr. Vice President
Rick	Phillips	Meeder Public Funds	Chief Investment Strategist
Ben	Sehy	Meeder Public Funds	Director, Advisory Services
Jason	Szabo	Meeder Public Funds	Director, Fixed Income
Paulina	Woo	Meeder Public Funds	Managing Director, Public Funds
George	Barbar	Mesirow	Senior Managing Director Head of Regional Development and Strategy
Mike	Willis	Mesirow Financial	Managing Director
Stephen	Bennett, CFA, CTP	Mischler Financial Group, Inc.	Vice President
Matt	Foxx	Mischler Financial Group, Inc.	Director
Kevin	Segrell	Mischler Financial Group, Inc.	Managing Director-Head of Fixed Income Trading
Sean	Kelly	Mizuho Securities USA	Associate
Michale	Primasing	Mizuho Securities USA	Managing Director

Michael	Stackpole	Mizuho Securities USA	Director
Dan	Rusk, CFA	Moreton Asset Management	Senior Portfolio Manager
Jason	Williams	Moreton Asset Management	President
Noel	Freeman	Morgan Stanley Investment Management	Executive Director
Thomas	O'Brien	Morgan Stanley Investment Management	Vice President
Andrew	Witt	Morgan Stanley Investment Management	Executive Director
John	Coban	Multi-Bank Payment Services, Ltd.	Senior Vice President
John	Tenzer	Multi-Bank Payment Services, Ltd.	Senior Vice President
Damien	Grant	Multi-Bank Securities, Inc.	Senior Vice President
Dave	Maccagnone	Multi-Bank Securities, Inc.	CEO
Nader	Mokri	Multi-Bank Securities, Inc.	Senior Vice President
Rene	Molina	Multi-Bank Securities, Inc.	Senior Vice President
Marc-Olivier	Archambault	National Bank of Canada	Vice-President, Government Finance & Syndication
Scott	Graham	National Bank of Canada	Head & Managing Director, Government Finance & Syndication
Stephanie	Scott	National Bank of Canada	Director
Charlotte	Retraint	National Bank of Canada Capital Markets	US Government and SSA Syndicate
Ricardo	Hernandez	National Bank of Canada Financial	Director
Romain	Gavaud	Natixis - Groupe BPCE	Treasury Sales - Executive Director
Divya	Kumar	Nearwater Capital	Investor Relations
Mike	Hastings	Nomura Securities	Executive Director
Bill	Kloepfer	Nomura Securities	Managing Director
Rebecca	Lutsky	Nomura Securities International	VP Rates Sales
Dina	Noelle	Northcross Capital	Investor Relations
Richard	Smither	Northcross Capital	Senior Relationship Manager
Brian	Lafferty	Northern Trust Asset Management	SVP - Liquidity Solutions
Austin	Gais	PFM Asset Management	Institutional Sales and Relationship Manager
Annette	Gaston	PFM Asset Management	Director
Joan	Pino	PFM Asset Management	Director
Luke	Schneider	PFM Asset Management	Managing Director
Jeff	Schroeder	PFM Asset Management	Managing Director
Jane	Fielding	Piper Sandler	Director Fixed Income
Max	Mojab	Piper Sandler	Director
Chris	Pocino	Piper Sandler	Fixed Income
Mitch	Wolkow	Piper Sandler	Fixed Income Sales
Anthony	Gatto	Piper Sandler & Co	Managing Director / Head of Public Entity Sales
Dave	Knause	Piper Sandler & Co	Vice President
Tom	Huthwaite	PNC	SVP – Managing Director
Teresa	McClendon-Thomas	PNC	Director
Lou	Rose	PNC	Managing Director
Yolanda	Mates	PNC Bank	Treasury Management Officer
John	Musto	PNC Bank	Relationship Manager
Monika	Suarez	PNC Bank	Managing Director

John	Boyle	PNC Capital Markets	Managing Director
Marlena	Stevens	PNC Capital Markets	Managing Director
Chelsea	DeSimone	Prudential Financial Inc.	Director, Short Term Funding
Jeff	Anderson	PTMA Financial Solutions	Senior Director, Investment Services
Casey	Gunning	PTMA Financial Solutions	Senior Director, Investment Services
Jim	Lutter	PTMA Financial Solutions	SVP, Chief Trading & Bank Funding Officer
Sarah	Meacham	PTMA Financial Solutions	Senior Director, Investment Services
Ash	Mehta	PTMA Financial Solutions	Director, Investment Services
Paul	Duddy	Rabobank NY	Executive Director
Nora	Murphy	Ramirez & CO.	Vice President- Fixed Income
Vinny	Bleau	Raymond James	Director, Fixed Income Research
Betsy	McLean	Raymond James	Managing Director, National Sales Manager – Public Funds Group
Kathryn	Perry	Raymond James	Managing Director, Fixed Income Sales
Rosa	Schulte	Raymond James	Managing Director
Eric	Ajlouny	RBC Capital Markets	Director-Fixed Income Sales
Tom	Kelly	RBC Capital Markets	Director
Philip	Lauriello Jr.	RBC Capital Markets	Trader
Reid	Christianson	RBC Capital Markets, LLC	Vice President - Fixed Income Sales
Matt	Perillo	RBC Capital Markets, LLC	Director, Money Fund Origination & Investor Marketing
John	Donohue	RBC Global Asset Management	Managing Director and Head of Liquidity Management
Laura	Glenn	RBC Global Asset Management	Director, Institutional Liquidity Management
Emma	Marti	RBC Global Asset Management	Institutional Sales Analyst
Amy	Carlson	RBC Global Asset Management, Inc.	Associate Director, Relationship Management
Ryan	Greenawalt	Samuel A. Ramirez & Co, Inc	Senior Managing Director
Peter	Bjursten	Santander Capital	Executive Director
Beau	Brudzinski	Santander US Capital Markets	Managing Director
Leslie	Hillsamer	Scotiabank	Financing Sales Director
Chris	Kelly	Scotiabank	Head of US Rates Sales
Nick	Lebinski	Scotiabank	US Rates Sales
Derek	Longhini	Scotiabank	Repo Trader
Christy	Marchand	Siebert Williams Shank	Agency Sales & Trading
Lynnae	Pickens	Siebert Williams Shank	Managing Director
Janice	Savin Williams	Siebert Williams Shank	Managing Director/Partner
Claude	Seide	Siebert Williams Shank	Head of Rates & Securitized Products
Elizabeth	Rotem	Societe Generale	Director
Stephanie	Pucci	South Street Securities	Managing Director
Jose	Vega	South Street Securities	CIO
Steven	Chan	State Street Investment Management	VP, Institutional Cash
Will	Goldthwait	State Street Investment Management	Client Portfolio Manager
Chris	Ahrens	Stifel	Managing Director
Bill	Blackwill	Stifel	Managing Director
Joe	Brazil	Stifel	Managing Director Fixed Income Sales

Darlyne	Haba	Stifel	Managing Director
Michael	Kahn	Stifel	Managing Director
Jamie	Loftin	Stifel	Managing Director
Anthony	Nelson	Stifel	Managing Director
Guy	Nemecek	Stifel	Managing Director
Grant	Robicheaux	Stifel	Managing Director
Chad	Smith	Stifel	Managing Director
Anderson	White	Stifel	Managing Director
Brandon	Westbrook	Stifel Nicolaus & Co	Managing Director
Emma	Cassie	StoneX	Treasury Sales Associate
Kathleen	DeBellis	StoneX	Director - Fixed Income Sales
Hunter	Hill	StoneX	Managing Director - Head of Agency Debt Trading
Shiv	Khanna	StoneX	Institutional Fixed Income Trader
Nick	Sferrazza	StoneX	Managing Director - CMBS & SBA
Ali	Selby	StoneX Financial Inc	Managing Director
Erik	Haden	Swedish Export Credit	Head of IR and Macroeconomic Analysis
Suresh	Thekkenmar	SymPro	Sr. Sales Executive
Carlton	Young	SymPro	Director of Operations
Pete	Bakonyvari	SymPro Treasury Management Solutions	General Manager
Chas	Del Grossso	TD Securities	Fixed Income Sales
Kelly	Dirgins	TD Securities	Vice President Fixed Income Sales
Jacob	Klaus	TD Securities	DCM
PJ	Berberich	TD Securities USA LLC	Spread Product Trading
Steve	Shulman	TD Securities, USA	Managing Director
Umpai	Israngkura Na Ayudhya	The International Finance Corporation (IFC)	Senior Financial Officer
Obert	Limbani	The International Finance Corporation (IFC)	Investor Relations Officer
Scott	Cantor	The World Bank (IBRD) + IDA	Sr. Financial Officer
Randy	Ewell	The World Bank (IBRD) + IDA	Senior Financial Officer
Eunhwan Nick	Kim	The World Bank (IBRD) + IDA	Financial Officer
Jason	Kelley	Toyota Financial Services	Treasury Manager, Sales & Trading
Jeff	DeSilva	Toyota Motor Credit Corporation	Short-Term Funding Manager
David	Silvas	Tracker.us.com	President
Matt	Doran	Tradeweb	Director - Business Development
Chris	Kaminski	Treasury Curve	President
Malisa	Day	U.S. Bank	SVP Relationship Manager
Nick	Nelson	U.S. Bank	SVP Govt. Relationship Manager
Lee	Strom	U.S. Bank	Senior Vice President
Jodi	Pieczynski	UBS	Senior Vice President - Fixed Income Investments
Laura	Trimarco	UBS	Executive Director
Steven	Rutledge	UBS Financial Services	Institutional Fixed Income Sales
Winston	Crowley	UMB Bank	SVP - Fixed Income Sales
Cathy	Williams	UMB Bank	Institutional Custody
David	Preiner	UMB Institutional Custody	Vice President - Business Development

Mark	Kreymer	US Bancorp Advisors	Institutional Sales - Fixed Income
Robert	Montoya	USBancrop PFMAM	Institutional Relationship Manager
David	Dallenbach	Vendors First Inc.	CEO
Brad	Heitman	Wells Fargo	Managing Director
John	Regan	Wells Fargo	SSA Origination Analyst
Lynn	Love	Wells Fargo Bank	Managing Director
Jonathan	Chuang	Wells Fargo Securities	Cross Asset Sales
Carlos	Perezgrovas	Wells Fargo Securities	Head SSA Origination
Tyler	Tayrien	Wells Fargo Securities	Fixed Income Sales
Ronnell	Brown	Wells Fargo Securities LLC	Vice President - Fixed Income Sales
Justin	Lewis	Wells Fargo Securities, LLC	Executive Director
Troy	Pitman	Wilmington Trust, N.A.	SVP, Senior Client Development Officer

